## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

**CURRENT REPORT** Pursuant to Section 13 or 15(d) of the **Securities Exchange Act of 1934** 

Date of Report (Date of earliest event reported): May 2, 2023

# MEDAVAIL HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation or organization) 001-36533

(Commission File Number)

90-0772394

(I.R.S. Employer Identification Number)

4720 East Cotton Gin Loop, Suite 220, Phoenix, Arizona 85040 (Address of principal executive office) (Zip Code)

(905) 812-0023 (Registrant's telephone number, including area code)

N/A

| (Former name  | e or former address, if changed s | ince last report)   |
|---|-----------------------------------|---|
|   |                                   |   |
| Check the appropriate box below if the Form 8-K filing is following provisions: | s intended to simultaneously s    | atisfy the filing obligation of the registrant under any of the |
| ☐ Written communications pursuant to Rule 425 under the Se                      | ecurities Act (17 CFR 230.425)    |   |
| ☐ Soliciting material pursuant to Rule 14a-12 under the Exch                    | nange Act (17 CFR 240.14a-12)     |   |
| ☐ Pre-commencement communications pursuant to Rule 14d                          | 1-2(b) under the Exchange Act (   | 17 CFR 240.14d-2(b))  |
| ☐ Pre-commencement communications pursuant to Rule 13e                          | -4(c) under the Exchange Act (    | 17 CFR 240.13e-4(c))  |
| Securities registered pursuant to Section 12(b) of the Act:                     |                                   |   |
| Title of each class   | <b>Trading Symbol</b>             | Name of each exchange on which registered                       |
| Common Stock, par value \$0.001 per share                                       | MDVL                              | The Nasdaq Stock Market LLC                                     |
| Indicate by check mark whether the registrant is an emerging                    | ng growth company as defined      | I in Rule 405 of the Securities Act of 1933 (§230.405 of this   |

chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company  $\square$ 

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.  $\Box$ 

#### Item 4.01. Change in Registrant's Certifying Accountant.

On May 2, 2023, Baker Tilly US, LLP ("Baker Tilly"), the independent registered public accounting firm to MedAvail Holdings, Inc. (the "Company"), informed the Audit Committee of the Company's Board of Directors of its decision to resign as auditors of the Company, effective immediately following the filing of the Company's Quarterly Report on Form 10-Q for the quarter ended March 31, 2023.

The audit report of Baker Tilly on the Company's financial statements for the year ended December 31, 2022 did not contain an adverse opinion or disclaimer of opinion and was not qualified or modified as to uncertainty, audit scope, or accounting principles.

During the year ended December 31, 2022, and the subsequent interim period through May 8, 2023, there were no: (1) disagreements (as defined in Item 304(a)(1)(iv) of Regulation S-K and the related instructions) with Baker Tilly on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedure, which disagreements, if not resolved to the satisfaction of Baker Tilly, would have caused Baker Tilly to make reference thereto in its report on the financial statements for such year; or (2) reportable events within the meaning of Item 304(a)(1)(v) of Regulation S-K.

The Company delivered a copy of this Current Report on Form 8-K to Baker Tilly and requested a letter addressed to the Securities and Exchange Commission stating whether or not it agrees with the statements made in this Item. Baker Tilly responded with a letter dated May 8, 2023, a copy of which is filed as Exhibit 16.1 to this report, stating that Baker Tilly agrees with the statements set forth in this Item.

#### Item 9.01 Financial Statement and Exhibits.

(d) Exhibits

### Exhibit No. Description

16.1 Letter to the Securities and Exchange Commission from Baker Tilly US, LLP, dated May 8, 2023

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

#### MEDAVAIL HOLDINGS, INC.

Date: May 8, 2023 By: /s/ Ramona Seabaugh

Ramona Seabaugh Chief Financial Officer



May 8, 2023

Securities and Exchange Commission 100 F Street, NE

Washington, DC 20549 Dear Ladies and Gentlemen:

Baker Tilly US, LLP

We are the independent registered public accounting firm for MedAvail Holdings, Inc. (the "Company"). We have read the Company's disclosure set forth in Item 4.01 "Changes in Registrant's Certifying Accountant" of the Company's Current Report on Form 8-K dated May 8, 2023 (the "Current Report") and are in agreement with the disclosure in the Current Report, insofar as it pertains to our firm.

Sincerely,

BAKER TILLY, US LLP

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